

May 16, 2002

VIA FAX (916-442-1280) & FIRST CLASS MAIL

Mr. Thomas E. Gauthier, Esquire Olson, Hagel, Waters & Fishburn, LLP 555 Capitol Mall, Suite 1425 Sacramento, CA 95814-4602

RE: MUR 4788

California Democratic Party Democratic State Central

Committee of California Federal, and

Katherine Moret, as treasurer

Democratic State Central Committee

of California Non-Federal and Katherine Moret, as treasurer

Dear Mr. Gauthier:

This is in response to your letter dated May 14, 2002, received on May 15, 2002, requesting an extension of time to respond to the General Counsel's Brief. As we discussed by phone yesterday afternoon, after considering the circumstances presented in your letter, the Office of the General Counsel shall grant your clients an extension until June 11, 2002, conditioned upon your clients' consent to extend the statute of limitations in this Matter for an additional 20 days pursuant to the consent agreement attached. Accordingly, your response is due by the close of business on Tuesday, June 11, 2002, provided that the tolling agreement is signed and delivered to this office no later than May 21, 2002.

If you have any questions, please contact me at 202-694-1650.

Sincerely,
Marjaret of Jacking

Margaret J Toalson

Attorney

Encl.: Tolling Agreement